

LETTER OF INTENT FORM

Declaration of Future Intent:

Thank you for your generous intention to include ***Philadelphia Society for the Preservation of Landmark*** in your estate plans. Support through a legacy gift ensures we can continue to maintain and preserve our unique historic sites and provide related historical, educational and cultural programming for future generations.

If you and your family are planning to leave a lasting legacy, we would be honored to know more about your intentions. We ask that you complete this form. Any information about your gift will remain *confidential* and does not create a binding obligation and can be revoked or modified by you at any time.

My/Our Information:

Name: _____ Spouse name (if joint gift): _____
Address: _____
City: _____ State: _____ Zip Code: _____ Phone _____ (home)
_____ (cell) _____ Email _____

Our Planned Gift:

I/we wish to inform *Philadelphia Society for the Preservation of Landmarks*, for long-term planning purposes only, that the **current value of my/our future gift is \$**_____.

I/we have made a provision to **leave a gift through my/our:**

____ Will ____ Retirement Plan or IRA ____ Living Trust ____ Life Insurance policy ____
Other

I/We Would Like My/Our Gift to Support:

____ Projects deemed priorities by PhilaLandmarks

____ The following specific area(s):

____ Historic Preservation _____ Education _____ Programming
____ Collections & Conservation _____ Specific House(s)

I/We Understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Please Print Name(s): _____

Signature(s): _____ Date: _____

Recognition as a *PhilaLandmarks Legacy Society Member*:

_____ You may publish my/our names in your lists of members to honor our dedication and to encourage others to leave a future gift to benefit PhilaLandmarks.

_____ I/we do not want my/our names published and request that my membership be anonymous.

Please Mail or Email Your Completed Form to:

Kayla Anthony, Executive Director
PhilaLandmarks
321 S. Fourth Street; Philadelphia, PA 19105

Questions? Call our Executive Director Kayla Anthony at 215.925.2251 or email her at kanthony@philalandmarks.org